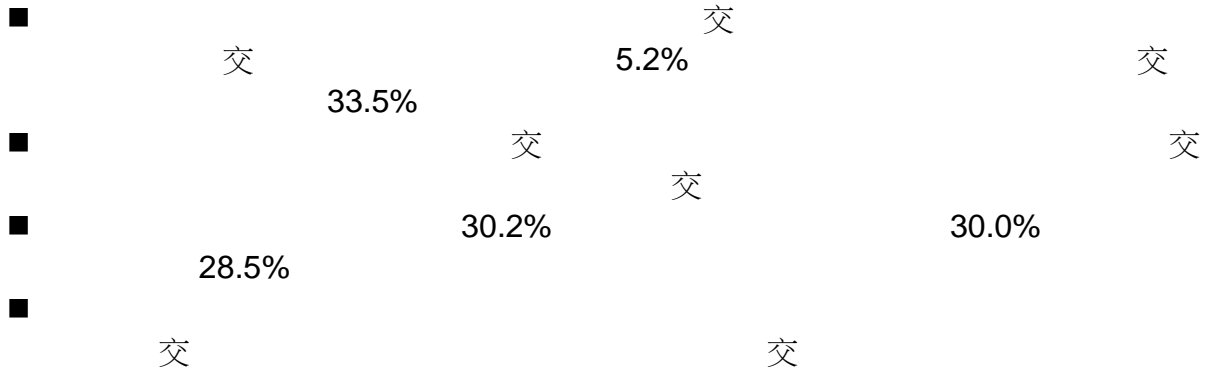




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( 2017 02 14 — 981)( )  
SMI



- 2% 4%
- 25% 28%
- 
- 1 5 交 8 1 6 交 4 ( )  
6 8



2016 29 2016 30.3%  
 3 3 交 9 20 12%  
 11% 3 7 交 6 60  
 10 7.6% 9.6% 2016  
 之 LFoundry S.r.l. LFoundry  
 之  
 2016 97.5%  
 8.9%  
 : 交 33.5%  
 5.2% 30.2% 10.1%  
 2016 40 2017 28/40  
 28 2017  
 2016 2019 20% 2017 20%  
 20%-30% 30%-40%



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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

[http://www.smics.com/eng/investors/ir\\_presentations.php](http://www.smics.com/eng/investors/ir_presentations.php)  
<http://edge.media-server.com/m/p/irxikncv>

12

SMIC

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		SMI	981
0.35	28		
		300mm	200mm
	300mm	300mm	
200mm		300mm	
200mm			
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[www.smics.com](http://www.smics.com)

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	814,802	774,845	5.2%	610,148	33.5%
	(568,790)	(542,742)	4.8%	(436,211)	30.4%
	246,012	232,103	6.0%	173,937	41.4%
	(196,994)	(123,471)	59.5%	(132,340)	48.9%
些	49,018	108,632	-54.9%	41,597	17.8%
	473	4,471	-89.4%	(5,749)	-
	49,491	113,103	-56.2%	35,848	38.1%
	8,547	(960)	-	(5,770)	-
些	<b>58,038</b>	<b>112,143</b>	-48.2%	<b>30,078</b>	93.0%
	(11,250)	445	-	(3,447)	226.4%
	617	653	-5.5%	30	1,956.7%
	(34,912)	285	-	-	-
	1,438	82	1653.7%	-	-
些	-	(3)	-	-	-
	<b>13,931</b>	<b>113,605</b>	-87.7%	<b>26,661</b>	-47.7%
	104,008	113,561	-8.4%	38,604	169.4%
	(45,970)	(1,418)	3141.9%	(8,526)	439.2%
	<b>58,038</b>	<b>112,143</b>	-48.2%	<b>30,078</b>	93.0%
	30.2%	30.0%		28.5%	
	0.02	0.02		0.01	
	0.02	0.02		0.01	
	0.12	0.13		0.05	
	0.11	0.12		0.05	
( 8 )	1,096,011	934,861		820,904	
	96.5%	97.9%		100.4%	

(1) 42 3交 900 ( ) 50 5交 500 ( )  
 42 2交 100 ( ) 50 2交 700 ( ) 41 9交 700 ( )  
 ) 45 3交 700 ( ) 之  
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	3.9%	3.9%	5.4%
	44.3%	46.1%	56.2%
些	37.4%	40.7%	30.0%
	14.4%	9.3%	8.4%
	96.4%	96.8%	95.3%
	3.6%	3.2%	4.7%
	33.2%	28.3%	32.6%
	47.8%	51.6%	45.0%
	19.0%	20.1%	22.4%
28	3.5%	1.4%	0.3%
40/45	23.6%	22.6%	16.6%
55/65	19.8%	20.8%	24.0%
90	1.6%	2.2%	2.9%
0.11/0.13	14.8%	12.7%	9.8%
0.15/0.18	34.2%	37.2%	43.7%
0.25/0.35	2.5%	3.1%	2.7%



200mm	108,000	107,000
300mm	45,000	45,000
300mm	96,750	87,750
200mm	45,000	45,000
200mm	31,000	31,000
300mm	40,500	34,875
200mm	40,000	40,000
	406,250	390,625

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- 39 625 8  
 40 6 交 250 8 — 300mm 300mm

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	1,096,011	1,058,504	3.5%	820,904	33.5%
	96.5%	97.2%	-	100.4%	-

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些	568,790	542,742	4.8%	436,211	30.4%
	159,778	136,628	16.9%	112,351	42.2%
	407,870	404,994	0.7%	321,809	26.7%
	1,142	1,120	2.0%	2,051	-44.3%
	246,012	232,103	6.0%	173,937	41.4%
	30.2%	30.0%	-	28.5%	-

- 5 4 交 2 70
- 4.8% 5 6 交 8 80
- 16.9% 1 5 交 9 80
- 1 3 交 6 60
- 些 0.7% 4 7 90
- 4 5
- 2 3 交 2 10 6.0%
- 2 4 交 6
- 30.2% 30.0%

些	196,994	123,471	59.5%	132,340	48.9%
	118,325	81,898	44.5%	66,121	79.0%
	60,934	35,449	71.9%	67,253	-9.4%
	9,087	8,009	13.5%	12,358	-26.5%
	8,648	(1,885)	-	(13,392)	-

- 3 交 6 40 1 1 交 8 30
- 8 交 1 90
- 4 交 9 50 1 4
- 交 1 一
- 2 交 2 70
- 9 60
- 3 交 5 40
- 71.9% 6 交 90 一
- 些 ( ) 一



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些	473	4,471	-89.4%	(5,749)	-
	4,674	3,045	53.5%	1,496	212.4%
	(9,253)	(1,236)	648.6%	(2,783)	232.5%
	481	(2,274)	-	(5,466)	-
些	5,984	7,810	-23.4%	8,871	-32.5%
	(1,413)	(2,874)	-50.8%	(7,867)	-82.0%

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	215,586	185,688	16.1%	142,717
				51.1%

- 300mm 300mm 200mm



	2,126,011	1,634,752
	337,699	493,031
些	31,543	141,082
些	645,822	754,140
	27,649	35,878
	464,216	459,299
	50,813	53,379
	3,683,753	3,571,561
	460	245
些	6,348	443
	230,450	163,663
	116,021	118,361
	391,401	402,854
	86,493	89,955
	209,174	66,655
些	940,553	1,099,528
	1,980,900	1,941,704
	1.1x	0.8x
	1.6x	1.6x
	1.9x	1.8x

- (1) 些 一
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些	2,126,011	1,634,752
	337,699	493,031
	20,080	21,359
	31,543	141,082
	209,174	66,655
	1,233,594	1,240,343
	86,493	89,955
	214,502	222,911
	391,401	402,854
	395,210	391,541
	494,909	494,474
	3,025,283	2,908,733
	867,729	1,132,899
	5,403,227	5,315,556
	56.0%	54.7%
16.1%	21.3%	

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- (4)

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	405,516	199,532
	(128,199)	(687,808)
	231,016	539,193
	(17,074)	(2,836)
	491,259	48,081



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▪		4	8 交	60			6	7 交
▪	90							
▪				26	2 交 6	20	12	3 交 9
▪	70			300mm				
▪		6 交 8	50	—				
▪					23		9	
▪	300mm							
▪					7 交	—		



- (2017-01-20)
- - -
- (2017-01-19)
- (2016-12-29)
- (1) - (2) -
- (2016-12-21)
- (2016-12-21)
- (2016-12-21)
- 19.61%
- (2016-12-11)
- (2016-12-09)
- (1) (2)
- (3) 此 (2016-12-06)
- (2016-11-23)
- (2016-11-18)
- (2016-11-18)
- - (2016-11-17)
- (2016-11-17)
- - (2016-11-17)
- (2016-11-17)
- (2016-11-17)
- - (1) (2)
- (3) (4)
- (2016-11-17)
- (2016-11-17)
- (2016-11-15)
- MEMS (2016-11-15)
- (2016-11-11)
- (2016-11-10)
- (2016-11-07)
- (2016-11-07)
- (2016-11-07)
- 12 (2016-11-03)
- (2016-11-02)
- SMIC Synopsys StarRC (2016-10-26)
- (2016-10-20)
- (2016-10-18)
- (2016-10-17)
- 12 (2016-10-13)



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	814,802	774,845
	(568,790)	(542,742)
	246,012	232,103
	(118,325)	(81,898)
	(60,934)	(35,449)
	(9,087)	(8,009)
	(8,648)	1,885
	(196,994)	(123,471)
	49,018	108,632
	473	4,471
	49,491	113,103
	8,547	(960)
	<b>58,038</b>	<b>112,143</b>
	(11,250)	445
	617	653
	(34,912)	285
	1,438	82
	-	(3)
	<b>13,931</b>	<b>113,605</b>
	104,008	113,561
	(45,970)	(1,418)
	<b>58,038</b>	<b>112,143</b>
	60,795	115,016
	(46,864)	(1,411)
	<b>13,931</b>	<b>113,605</b>
	0.02	0.03
	0.02	0.02
	0.12	0.13
	0.11	0.12
	<b>4,238,806,114</b>	<b>4,221,432,758</b>
	<b>5,055,349,038</b>	<b>5,027,107,093</b>



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58,038	112,143	30,078
9,253	1,236	2,783
215,586	185,688	142,717
(8,547)	960	5,770
<u>274,330</u>	<u>300,027</u>	<u>181,348</u>
<u>7.1%</u>	<u>14.5%</u>	<u>4.9%</u>
<u>33.7%</u>	<u>38.7%</u>	<u>29.7%</u>

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4,227,509,724      4,252,922,259

	5,687,357	5,718,786
	99,267	90,169
	248,581	225,109
	240,136	247,980
	14,359	15,203
	45,981	45,649
	32,894	27,931
	20,080	21,359
	42,870	44,634
	<u>6,431,525</u>	<u>6,436,820</u>
	464,216	459,299
	27,649	35,878
	645,822	754,140
	31,543	141,082
	337,699	493,031
	<u>2,126,011</u>	<u>1,634,752</u>
	3,632,940	3,518,182
	50,813	53,379
	<u>3,683,753</u>	<u>3,571,561</u>
	<u><b>10,115,278</b></u>	<u><b>10,008,381</b></u>
	17,012	16,910
	4,950,948	4,923,459
	93,563	141,119
	<u>(910,849)</u>	<u>(1,014,857)</u>
	4,150,674	4,066,631
	<u>1,252,553</u>	<u>1,248,925</u>
	<u>5,403,227</u>	<u>5,315,556</u>



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	1,233,594	1,240,343
	395,210	391,541
	494,909	494,474
	214,502	222,911
	15,382	24,541
	265,887	290,894
	74,170	15,724
	37,497	70,693
	<u>2,731,151</u>	<u>2,751,121</u>
	940,553	1,099,528
	209,174	66,655
	86,493	89,955
	391,401	402,854
	116,021	118,361
	230,450	163,663
	6,348	443
	460	245
	<u>1,980,900</u>	<u>1,941,704</u>
	<u>4,710,851</u>	<u>4,692,825</u>
	<b><u>10,115,278</u></b>	<b><u>10,008,381</u></b>



	58,038	112,143
	215,586	185,688
	1,413	2,874
	130,479	(101,173)
	<b>405,516</b>	<b>199,532</b>
	(489,562)	(756,317)
	(35,172)	(13,545)
	250,430	4,271
	33,403	1,499
	(33,902)	(504,852)
	146,604	669,489
	-	2,440
	-	(22,995)
	-	(69,825)
	-	2,027
	<b>(128,199)</b>	<b>(687,808)</b>
	213,221	-
	(43,515)	(50,643)
	-	(2,205)
	-	441,155
	11,056	5,886
	50,254	145,000
	<b>231,016</b>	<b>539,193</b>
	(17,074)	(2,836)
	<b>491,259</b>	<b>48,081</b>
	<b>1,634,752</b>	<b>1,586,671</b>
	<b>2,126,011</b>	<b>1,634,752</b>

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