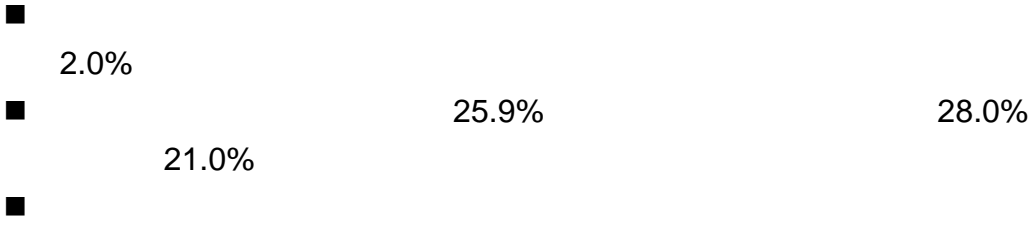




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(2014 11 5 SMI 981)()



- 5% 9%
- 19.5% 22.5%
-



		"	2.0%	3.6%
				8
2015				12
	2015	12		
	12	28		
	40%	42%		

"



+86 400-120-3170	SMIC
+852 3051-2792	SMIC
+886 2-7743-8419	SMIC
+1 845-507-1610	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://www.media-server.com/m/p/973q4rzt>

12 SMIC

	"	"	SMI	981
		0.35	28	
	300mm		200mm	
300mm		300mm		
200mm		200mm		

www.smics.com

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	521,646	511,344	2.0%	534,256	-2.4%
	(386,704)	(368,291)	5.0%	(422,274)	-8.4%
	134,942	143,053	-5.7%	111,982	20.5%
	(94,122)	(84,861)	10.9%	(63,447)	48.3%
()	40,820	58,192	-29.9%	48,535	-15.9%
	7,840	(1,105)	-	(4,681)	-
()	48,660	57,087	-14.8%	43,854	11.0%
	18	93	-80.6%	(914)	-
	48,678	57,180	-14.9%	42,940	13.4%
	1,320	(858)	-	77	1614.3%
	49,998	56,322	-11.2%	43,017	16.2%
:	47,520	56,801	-16.3%	42,491	11.8%
	1,158	379	205.5%	449	157.9%
	48,678	57,180	-14.9%	42,940	13.4%
	25.9%	28.0%	-	21.0%	-



5 2 1 60



	2.3%	2.8%	1.8%
	44.6%	41.4%	44.4%
	44.3%	48.0%	43.9%
	8.8%	7.8%	9.9%
	94.6%	95.4%	93.8%
	5.4%	4.6%	6.2%



()		
(8)	96,000	96,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	39,000
	247,500	247,500

* 8 30

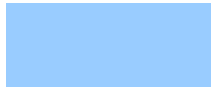
■ 24 7 500 8

8				
	668,811	648,764	3.1%	653,090 2.4%



	386,704	368,291	5.0%	422,274	-8.4%
	108,623	106,236	2.2%	126,433	-14.1%
	277,278	260,365	6.5%	294,374	-5.8%
	803	1,690	-52.5%	1,467	-45.3%
	134,942	143,053	-5.7%	111,982	20.5%
	25.9%	28.0%	-	21.0%	-

- 5.0% 3 8 6 70 3 6 8 30
- 1 3 4 90 1 4 3 10 5.7%
- 28.0% 25.9%





	7,840	(1,105)	-	(4,681)	-
	2,968	3,021	-1.8%	1,394	112.9%
	(2,539)	(8,231)	-69.2%	(8,673)	-70.7%
	6,838	(1,860)	-	2,404	184.4%
	264	5,399	-95.1%	(357)	-
	309	566	-45.4%	551	-43.9%

- 50 8 20 69.2% 2
-
-

	138,889	138,463	0.3%	136,725	1.6%



	362,239	573,332
	159,118	181,573
	336,793	358,417
	490,910	458,765
	43,736	42,261
	315,364	319,089
	578	1,543
	1,708,738	1,934,980
	157	246
	117,956	132,273
	53,563	31,484
	376,978	365,269
	531,334	474,268
	1,079,988	1,003,540
1	0.3x	0.6x
2	1.3x	1.6x
3	1.6x	1.9x

(1)

(2) ()

(3)



	362,239	573,332
	159,118	181,573
	336,793	358,417
	376,978	365,269
	217,000	430,520
	355,362	352,317
	949,340	1,148,106
	2,944,770	2,889,045
1	32.2%	39.7%

(1)



- 4.5 (2014-10-27)
- 55 IP (2014-10-23)
- (2014-10-21)
- - (2014-10-17)
- - (2014-10-17)
- (2014-10-17)
- (2014-10-17)
- -
- (2014-10-17)
- - (1) COUNTRY HILL (2)
- (3) (4) (2014-10-17)
- (2014-10-08)
- 500 4.125% (2014-10-07)
- 2014 " IP " (2014-09-29)
- 500 4.125% (2014-09-26)
- 2014 (2014-09-18)
- (2014-09-17)
- - (2014-09-10)
- - (2014-09-10)
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- (2014-09-10)
- 38 NAND (2014-09-10)
- (2014-09-10)
- (2014-09-01)
- (2014-09-01)
- (2014-08-28)
- " (2014-08-28)
- Country Hill (2014-08-24)
- (2014-08-18)
- (2014-08-08)
- (2014-08-06)
- 55 - 55
- (2014-08-04)
- (2014-07-21)
- (2014-07-14)
- 28 (2014-07-03)

http://www.smics.com/trd/press/press_releases.php

http://www.smics.com/trd/investors/ir_filings.php



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	()	()
	521,646	511,344
	(386,704)	(368,291)
	134,942	143,053
	(54,887)	(45,080)
	(34,668)	(35,528)
	(10,090)	(9,018)
	5,523	4,765
	(94,122)	(84,861)
	40,820	58,192
	7,840	(1,105)
	48,660	57,087
	18	93
	48,678	57,180
	1,320	(858)
	49,998	56,322
	47,520	56,801
	1,158	379
	48,678	57,180
	48,840	55,943
	1,158	379
	49,998	56,322
	0.00	0.00
	0.00	0.00
	0.07	0.09
	0.07	0.08
	34,845,676,270	32,766,242,768
	38,903,905,534	35,291,192,640



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521,646	511,344
<u>(98,266)</u>	<u>(86,600)</u>

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()	()	()	()
521,646	511,344	534,256	
-	-	(30,587)	
<u>521,646</u>	<u>511,344</u>	<u>503,669</u>	

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	()	()
	2,646,870	2,515,105
	136,000	136,623
	210,699	198,952
	31,433	30,820
	44,275	44,161
	9,918	7,228
	<u>3,079,195</u>	<u>2,932,889</u>
	315,364	319,089
	43,736	42,261
	490,910	458,765
	336,793	358,417
	159,118	181,573
	362,239	573,332
	<u>1,708,160</u>	<u>1,933,437</u>
	578	1,543
	<u>1,708,738</u>	<u>1,934,980</u>
	<u>4,787,933</u>	<u>4,867,869</u>

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50,000,000,000

34,883,181,261
34,831,860,338

	13,953	13,933
	4,301,268	4,296,190
	88,954	87,004
	<u>(1,569,277)</u>	<u>(1,616,797)</u>
	2,834,898	2,780,330
	<u>109,872</u>	<u>108,715</u>
	<u>2,944,770</u>	<u>2,889,045</u>



()

()

()	()
217,000	430,520
355,362	352,317
122	122
190,691	192,325
<u>763,175</u>	<u>975,284</u>
531,334	474,268
376,978	365,269
53,563	31,484
117,956	132,273
157	246
<u>1,079,988</u>	<u>1,003,540</u>
<u>1,843,163</u>	<u>1,978,824</u>
<u>4,787,933</u>	<u>4,867,869</u>



	()	()
	()	()
:		
	48,678	57,180
	138,889	138,463
	(309)	(566)
	(53,048)	(76,442)
	134,210	118,635
:		
	(212,317)	(108,683)
	(14,682)	(9,948)
	9,526	2,654
	54,418	(43,749)
	(434,075)	(443,617)
	455,712	263,582
	(2,588)	-
	(144,006)	(339,761)
:		
	96,314	99,514
	(302,124)	(121,382)
	-	197,604
	-	181,230
	3,498	248
()	(202,312)	357,214
	1,015	(331)
()	(211,093)	135,757
	573,332	437,575
	362,239	573,332