



# SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

\*

0981

●	SMI	981	[ ]	[ ]			
						3.7%	
	374,800,000				388,300,000	3.5%	
				10.3%			
	9.5%			2,100,000			
	8,800,000					0.0056	
	90						
	14.4%	22.0%					
●							
●							13.09(1)

SMI

981



0.35

144

144

Theresa Teng  
+86-21-5080-2000 16278  
theresa\_teng@smi.cs.com  
+86-13641770892

Adam Veng  
+86-21-5080-2000 16275  
adam\_veng@smi.cs.com  
Mobile: +86-13564310303

Peter Yu  
+86-21-5080-2000 11319  
peter\_yu@smi.cs.com  
+86-13918940553

						(3)
		374,829	388,284	-3.5%	361,446	3.7%
		336,339	351,345	-4.3%	318,116	5.7%
		38,490	36,940	4.2%	43,330	-11.2%
		47,113	21,722	116.9%	50,624	-6.9%
		(8,623)	15,218	-	(7,293)	18.2%
		6,085	(12,187)	-	(10,007)	-
		1,621	5,964	-72.8%	18,892	-91.4%
( )		(917)	8,995	-	1,591	-
		(137)	977	-	768	-
		(1,001)	(1,212)	-17.4%	(1,002)	-0.1%
	( )	(2,054)	8,760	-	1,356	-
		10.3%	9.5%		12.0%	
		-2.3%	3.9%		-2.0%	
	(1)	(0.0001)	0.0005		0.0001	
	—	(0.0056)	0.0237		0.0001	
	(1)	(0.0001)	0.0005		0.0001	
	—	(0.0056)	0.0234		0.0001	
8	(2)	443,445	450,592	-1.6%	388,498	14.1%
		88.9%	86.2%		93.5%	

(1) 18,451,000,000 18,477,000,000 18,705,000,000 18,477,000,000

18,451,000,000 18,705,000,000

18,303,000,000 18,729,000,000

(2)

(3)

374,800,000 388,300,000

3.5% 361,400,000 3.7%

DRAM

351,300,000 4.3%

336,300,000 ,

		38,500,000		36,900,000
	4.2%		43,300,000	11.2%
		9.5%		10.3%
			47,100,000	
21,700,000		116.9%		
1.1%				
		23,200,000		21,700,000
	6.7%	12		
		17,100,000		
14,700,000				
			4,200,000	
3,900,000		8.8%		

1. \_\_\_\_\_

		25.2%	33.0%
		40.7%	41.3%
		24.3%	18.3%
		9.8%	7.4%
			30.6%
			46.2%
			18.6%
			4.6%
(3)		61.8%	58.2%
		28.9%	34.7%
		3.2%	3.2%
		6.1%	3.9%
			66.6%
			28.8%
			0.2%
			4.4%
		43.8%	47.1%
		42.3%	43.2%
		13.9%	9.7%
			49.8%
			41.9%
			8.3%
		39.6%	40.6%
		29.1%	24.2%
		8.9%	9.9%
		22.4%	25.2%
			46.7%
			20.9%
			4.9%
			27.5%
0.09		22.0%	14.4%
0.13		33.0%	38.1%
0.15		1.2%	2.9%
0.18		30.8%	34.1%
0.25		0.7%	0.7%
0.35		12.3%	9.8%
			0.9%
			46.6%
			4.7%
			38.0%
			2.0%
			7.8%
(1)			
0.09		15.3%	10.0%
0.13	(2)	19.0%	17.6%
0.15		1.9%	4.7%
0.18		43.6%	50.1%
0.25		0.9%	1.0%
0.35		19.3%	16.6%
			0.2%
			22.3%
			7.2%
			55.8%
			2.5%
			12.0%

- (1) 0.13
- (2)
- (3) 0.13

/( )	*	*
(8 ) <sup>(1)</sup>	94,000	98,000
(12 ) <sup>(2)</sup>	54,000	57,150
(8 )	21,000	22,000
	169,000	177,150

\* 8  
1  
2

169,000 8

<b>8</b>			
	443,445	450,592	388,498
(1)	88.9%	86.2%	93.5%

(1)

443,445 8

450,592 8      388,498 8

1.6%      14.1%





3,900,000

8.8%

4,200,000

	6,085	(12,187)	-	(10,007)	-
	2,679	1,972	35.9%	4,039	-33.7%
	3,343	(15,003)	-	(12,214)	-
	63	844	-92.5%	(1,832)	-

12,200,000

6,100,000

12

	372,449	341,704
	73,080	79,830
	300,379	288,027
	237,966	237,619
	125,413	128,080
	1,109,287	1,075,260
	483,925	237,135
	108,000	43,000
	290,533	170,839
	124,086	138,758
	1,006,544	589,732
	0.4x	0.6x
	0.7x	1.2x
	1.1x	1.8x

	372,449	341,704
	73,080	79,830
	29,242	29,493
	64,443	78,267
	108,000	43,000
	290,533	170,839
	574,564	719,697
	973,097	933,536
	3,027,635	3,022,697
	32.1%	30.9%

	151,803	180,684
	(145,605)	(176,288)
	24,593	(26,331)
	30,745	(21,916)

370,000,000

720,000,000

2% 5%

190,000,000

195,000,000



	( )	( )
	372, 449, 095	341, 703, 889
	73, 079, 577	79, 829, 802
4, 688, 098		
3, 924, 775	300, 379, 234	288, 026, 530
	237, 966, 018	237, 619, 469
	13, 059, 060	17, 161, 431
	109, 907, 931	110, 136, 499
	2, 445, 806	781, 985
	<b>1, 109, 286, 721</b>	<b>1, 075, 259, 605</b>
	47, 139, 822	38, 005, 628
	3, 375, 543, 336	3, 149, 255, 434
	62, 413, 712	65, 866, 883
	82, 410, 154	88, 296, 594
	11, 407, 056	12, 408, 090
	3, 551, 063	3, 748, 557
	33, 036, 474	31, 356, 917
	<b>4, 724, 788, 338</b>	<b>4, 464, 197, 708</b>
	483, 925, 496	237, 134, 879
	94, 683, 683	109, 059, 238
	108, 000, 000	43, 000, 000
	29, 242, 001	29, 492, 873
	290, 533, 471	170, 839, 010
	159, 421	206, 071
	<b>1, 006, 544, 072</b>	<b>589, 732, 071</b>
	64, 442, 787	78, 267, 417
	574, 563, 677	719, 697, 029
	14, 458, 131	15, 733, 116
	184, 367	246, 695
	<b>653, 648, 962</b>	<b>813, 944, 257</b>
	<b>1, 660, 193, 034</b>	<b>1, 403, 676, 328</b>

36,960,657

37,824,139

0.0004

50,000,000,000

18,493,184,050

18,470,356,166

7,397,274

7,388,146

32,387

32,387

3,302,244,424

3,295,215,798

64,874

111,027

(282,104,312)

(280,050,117)

**3,027,634,647**

**3,022,697,241**

**4,724,788,338**

**4,464,197,708**

	( )	( )
	374, 829, 258	388, 284, 436
	336, 338, 574	351, 344, 670
	<b>38, 490, 684</b>	<b>36, 939, 766</b>
	23, 193, 707	21, 733, 055
	14, 746, 510	17, 087, 309
	4, 234, 048	3, 893, 369
	6, 213, 171	6, 228, 616
	(1, 274, 018)	(27, 220, 665)
	<b>47, 113, 418</b>	<b>21, 721, 684</b>
	<b>(8, 622, 734)</b>	<b>15, 218, 082</b>
	2, 678, 460	1, 971, 672
	3, 343, 327	(15, 003, 379)
	(1, 514, 169)	428, 279
	1, 577, 151	416, 621
	<b>6, 084, 769</b>	<b>(12, 186, 807)</b>
( )	<b>2, 537, 965</b>	<b>3, 031, 275</b>
	1, 621, 322	5, 964, 124
	(136, 518)	976, 527
	1, 001, 034	1, 211, 553
( )	<b>2, 054, 195</b>	<b>8, 760, 373</b>
	0.0001	0.0005
	0.0056	0.0237
	0.0001	0.0005
	0.0056	0.0234
	18, 477	18, 451

18, 477	18, 706
2, 890, 848	2, 472, 770
1, 274, 430	953, 159
1, 291, 079	1, 105, 667
549, 542	465, 250



:	( )	( )
	2,054,195	8,760,374
	136,518	976,527
	(2,469,694)	(27,220,665)
	175,187,932	173,370,422
	6,213,171	6,228,615
	6,005,899	4,996,846
	1,195,552	1,207,020
	1,001,034	1,211,553
	(12,352,703)	(35,841,556)
	(346,549)	37,559,483
	52,120)	8,328,367
	(4,132,746)	(6,657,095)
	(14,740,560)	18,951,309
	-	(3,333,333)
	46,650	133,654
	(1,679,557)	(6,070,017)
	(62,328)	35,782
	<b>151,803,004</b>	<b>180,684,232</b>
:		
	(159,994,428)	(157,728,647)
	9,121,739	1,823,994
	2,501,868	3,963,708
		:
	(3,984,011)	(2,468,200)
	(15,006,035)	(48,838,238)
	21,756,260	26,959,039
	<b>(145,604,607)</b>	<b>(176,288,344)</b>
:		
	105,000,000	2,000,000
	-	168,165
	(15,000,000)	-
	(25,438,892)	-
	(40,000,000)	(30,000,000)
	1,031,855	1,500,918

	(1,000,000)	-
	24,592,963	(26,330,917)
	(46,154)	19,187
( )	30,745,206	(21,915,842)
	341,703,889	363,619,731
	372,449,095	341,703,889