

SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

*

0981

	221,000,000		274,900,000	24.4%
	36,400,000		42,500,000	16.9%
		39,300,000		34,200,000
15.2%				
2004		30.9%	263,808	8

13.09(1)

274,900,000	221,000,000	24.4%
42,500,000	36,400,000	16.9%

15.2%

2004

39,300,000

34,200,000

30.9% 263,808 8

0.0022 0.0170 0.1095

0.0022 0.0170 0.1079

SMI 981

221,000,000 24.4% 274,900,000

36,400,000 16.9% 42,500,000

15.2%

0.0022 0.0170 0.1095

0.0022 0.0170 0.1079

. = Bloomberg

“ 2004 ” “

2004 26 7

6.6% 99%

12 4 2004 9 25

4 2004

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1-617-847-8711

SMIC

852-3002-1672

SMIC

www.smics.com

SMI

0981.HK

0.35

0.13

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ISO/TS16949, OHSAS18001

ISO14001

ISO9001,
www.smics.com

1995

1995

F-1

A-1

6 K

Jimmy Lai

86-21-5080-2000 16088
86-21-5080-3070

Calvin Lau

86-21-5080-2000 16693
86-21-5080-3070

Evonne Hwang

86-21-5080-2000 16275
86-21-5080-3070

	263,808		201,534	30.9%
99%				
	159,500,000		202,400,000	
72,500,000			61,500,000	17.9%
	10,400,000		599%	
	20,700,000		13,500,000	52.9%
	90			
		6,000,000	36.3%	38,000,000
				6,500,000
			1,900,000	
42,500,000			36,400,000	16.9%
	11,100,000			
	3,200,000		2,200,000	43.6%,
			/	
	3,600,000			
		3,100,000		
39,300,000			34,200,000	15.2%
	8,500,000			

1.

	20.5%	22.5%	25.1%	26.7%	33.3%
	57.2%	54.3%	56.0%	55.8%	48.2%
	17.1%	17.1%	12.7%	13.5%	11.7%
	5.2%	6.1%	6.2%	4.0%	6.8%
	77.6%	73.5%	72.4%	71.6%	60.0%
	17.5%	20.8%	21.6%	24.5%	34.0%
	4.9%	5.7%	6.0%	3.9%	6.0%
	35.3%	36.1%	36.6%	30.8%	31.1%
	56.3%	54.8%	54.0%	62.7%	49.2%
	8.4%	9.1%	9.4%	6.5%	19.7%
	41.8%	44.0%	41.4%	36.2%	38.8%
	31.5%	26.5%	27.2%	28.6%	38.2%
	15.6%	16.2%	16.3%	15.5%	13.3%
	11.1%	13.3%	15.1%	19.7%	9.7%
Q. 13	11.9%	9.9%	10.1%	10.4%	15.0%
Q. 15	13.2%	13.3%	15.7%	17.5%	10.0%
Q. 18	46.2%	48.6%	44.4%	34.7%	19.7%
Q. 25	6.4%	8.3%	8.3%	10.6%	33.7%
Q. 35	22.3%	19.9%	21.5%	26.8%	21.6%

(1)					
Q. 13	1.8%	0.9%	0.0%	0.0%	0.0%
Q. 15	4.6%	3.9%	4.4%	1.9%	0.3%
Q. 18	56.2%	63.0%	58.5%	52.9%	40.3%
Q. 25	6.1%	3.1%	5.0%	3.4%	15.1%
Q. 35	31.3%	29.1%	32.1%	41.8%	44.3%

(1) 0.13

() 77.6%

73.5% 60.0%

56.3% 54.8%

31.5%

26.5%

6.6%

0.18 71.3%

71.8% 44.7%

8

8	38,820	33,675
8	34,824	31,098
8	10,322	6,000
	<u>83,966</u>	<u>70,773</u>

8	15,077	10,099
	15,077	10,099

*

99,043

8	_____	_____	_____	_____	_____
	263,808	201,534	174,325	153,125	130,780
(1)	99%	99%	99%	97%	93%

(1)

		263,808	8		
201,534		130,780	30.9%	101.7%	
	99%				
		0.13			
			1,034	991	
	771				
		0.13			
1,089	883	1,091			0.15

2.

	202,387	(159,507)	26.9%	(96,768)	109.1%
	(108,214)	(83,990)	28.8%	(47,476)	127.9%
	(94,173)	(75,517)	24.7%	(49,292)	91.1%

()	(3,195)	(2,225)	43.6%	2,672	-
	3,106	2,733	13.6%	1,563	98.7%
	(3,614)	(2,760)	31.0%	(207)	1,645.9%
	(2,687)	(2,198)	22.2%	1,316	-
	-	-	-	(34,586)	-

3,200,000

3,600,000

3,100,000

3. _____

	950,165	1,198,592
	90,823	90,464
	187,235	131,708
	134,757	113,563
	33,371	40,459
	1,396,351	1,574,786
	717,756	699,587
	191,984	95,992
	85,245	54,443
	994,985	850,022
	1.0x	1.4x
	1.3x	1.7x
	1.4x	1.9x

1,198,600,000

950,200,000

	950,165	1,198,592
	90,823	90,464
	20,000	0
	191,984	95,992
	544,454	413,965
	756,438	509,957
	284,550	779,099
	3,112,912	3,065,507
	24.3%	16.6%

510,000,000

756,400,000

16.6%

24.3%

4.

	39,343	34,165
	122,636	101,790
	3,508	3,532
	(248,428)	(174,480)

2,000,000,000

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	950,164,909	1,198,592,423
	90,823,297	90,463,911
421, 681		
356,826	187,235,125	131,707,549
	134,757,006	113,562,540
	8,495,044	7,867,504
	24,875,320	32,591,632
	1,396,350,701	1,574,785,559
	34,630,167	34,803,658
	3,785,221,468	3,159,564,426
	(623,572,186)	501,436,777
	3,161,649,282	2,658,127,649
	59,720,325	61,777,449
	4,652,350,474	4,329,494,315
	20,000,000	-
	191,983,707	95,991,900
	717,756,459	699,586,755
	65,244,711	54,443,275
	994,984,877	850,021,930

544,453,946 413,965,135

544,453,946 413,965,135

1,539,438,823 1,263,987,065

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50,000,000,000

18,228,120,120

18,224,817,010

7,291,249 7,289,927

50,297 124,920

3,291,017,646 3,294,693,501

(876,911) (1,891,580)

776,915 400,320

(60,178,603) (70,597,602)

(125,168,942) (164,512,236)

3,112,911,651 3,065,507,250

4,652,350,474 4,329,494,315

	()	()
	274,897,225	220,988,561
	(199,163,928)	(156,952,228)
	(3,223,528)	(2,554,781)
	72,509,769	61,481,552
	(20,688,265)	(13,532,637)
	(3,831,441)	(6,019,392)
	(1,899,002)	(1,940,035)
*	(3,553,558)	(3,599,151)
	(29,972,266)	(25,091,215)
	42,537,503	36,390,337
	3,107,173	2,732,629
	(3,614,187)	(2,759,605)
	(2,687,195)	(2,197,963)
	(3,194,209)	(2,224,939)
	39,343,294	34,165,398
	39,343,294	34,165,398

0.0022 0.0019

0.1095 0.0955

0.0022 0.0019

0.1079 0.0941

17,961 17,897

18,225 18,147

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1,346,112 1,301,740

1,667,791 1,671,587

539,655 625,824

3,553,558 3,599,151

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39,343,294	34,165,398
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39,343,294	34,165,398
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(486,231)	20,676
64,855	280,391
122,635,996	101,789,774
3,507,555	3,531,649
6,777,086	6,153,932
(55,592,431)	(15,175,779)
(21,194,466)	(28,083,387)
115,508	10,148,004
8,805,299	21,703,089
15,264,958	7,876
<hr/>	<hr/>
119,241,423	134,541,623
<hr/>	<hr/>
(617,011,320)	(351,833,464)
(728,529)	(2,611,626)
—	(64,132,303)
—	1,005,977
—	3,004,297
3,025,118	1,530,794
52,196	440,078

	(614,662,535)	(412,596,247)
	226,480,618	16,066,960
	20,000,000	
	495,772	32,166,207
		93,000,000
		(37,772,810)
	246,976,390	103,460,357
	17,208	114,441
	(248,427,514)	(174,479,826)
	1,198,592,423	1,373,072,249
	950,164,909	1,198,592,423

Sean Hunkler

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