

SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

\*

0981

|             |             |        |
|-------------|-------------|--------|
| 186,900,000 | 221,000,000 | 18.2%  |
| 26,800,000  | 36,400,000  | 35.6%  |
| 34,200,000  | 8,600,000   | 296.7% |

13.09(1)

2(1)

221,000,000



SMI

0981.HK

0.35

0.13

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[www.smics.com](http://www.smics.com)

1995

1995

F-1

A-1

6 K

Jimmy Lai

Sarina Huang

|                 |       |                 |       |
|-----------------|-------|-----------------|-------|
| 86-21-5080-2000 | 16088 | 86-21-5080-2000 | 10356 |
| 86-21-5080-3070 |       | 86-21-5080-2868 |       |

Evonne Hwang

Calvin Lau

|                 |       |                 |       |
|-----------------|-------|-----------------|-------|
| 86-21-5080-2000 | 16275 | 86-21-5080-2000 | 16693 |
| 86-21-5080-3070 |       | 86-21-5080-3070 |       |

|  |           |           |        |          |        |
|--|-----------|-----------|--------|----------|--------|
|  | —————     | —————     | —————  | —————    | —————  |
|  | 220,988   | 186,937   | 18.2%  | 75,193   | 193.9% |
|  | (159,507) | (126,781) | 25.8%  | (88,645) | 79.9%  |
|  | 61,481    | 60,156    | 2.2%   | (13,452) | -      |
|  | (25,091)  | (33,313)  | -24.7% | (14,451) | 73.6%  |
|  | 36,39     |           |        |          |        |

|               |             |            |                |            |
|---------------|-------------|------------|----------------|------------|
| (1)           |             |            | 17,897,000,000 |            |
| 2,641,000,000 |             |            |                |            |
| (2)           |             |            |                |            |
| (3)           | 221,000,000 |            | 186,900,000    | 18.2%      |
|               |             | 75,200,000 | 193.9%         |            |
|               |             | 80,872     | 8              |            |
|               | 201,534     |            | 174,325        | 15.6%      |
| 99%           |             |            |                | 1,034      |
|               | 1,008       | 2.6%       |                |            |
|               | 126,800,000 |            | 159,500,000    |            |
|               | 61,500,000  |            | 60,200,000     | 2.2%       |
|               |             | 13,500,000 |                |            |
|               | 13,500,000  |            | 16,500,000     | 18.2%      |
|               |             | 10,500,000 | 9.4%           | 9,500,000  |
| 6,000,000     |             |            | 3,500,000      |            |
|               |             | 3,500,000  |                |            |
|               |             | 2,400,000  |                |            |
| /             |             |            |                | 1,100,000  |
| 1,900,000     |             |            | 1,700,000      | 11.1%      |
|               | 36,400,000  |            | 26,800,000     | 35.6%      |
|               |             | 27,900,000 |                |            |
|               |             | 2,700,000  |                |            |
|               |             |            | 2,200,000      | 2,400,000  |
|               | 34,200,000  |            | 27,500,000     | 24.5%      |
|               |             | 30,500,000 |                |            |
|               |             | 34,200,000 |                | 8,600,000  |
| 296.7%        |             |            |                | 18,800,000 |

**1.** \_\_\_\_\_

|  | 22.5% | 25.1% | 26.7% | 33.3% | 49.8% |
|--|-------|-------|-------|-------|-------|
|  | 54.3% | 56.0% | 55.8% | 48.2% | 32.5% |
|  | 17.1% | 12.7% | 13.5% | 11.7% | 11.3% |
|  | 6.1%  | 6.2%  | 4.0%  | 6.8%  | 6.4%  |
|  | 73.5% | 72.4% | 71.6% | 60.0% | 43.3% |
|  | 20.8% | 21.6% | 24.5% | 34.0% | 53.0% |
|  | 5.7%  | 6.0%  | 3.9%  | 6.0%  | 3.7%  |
|  | 36.1% | 36.6% | 30.8% | 31.1% | 38.2% |
|  | 54.8% | 54.0% | 62.7% | 49.2% | 29.9  |

\$. '5

19.9%

21.5%

26.8%

21.6%

18.6%



8

|   |  |               |               |
|---|--|---------------|---------------|
|   |  |               |               |
| 8 |  | 33,675        | 31,720        |
| 8 |  | 31,098        | 24,400        |
| 8 |  | 6,000         | 0             |
|   |  | <u>70,773</u> | <u>56,120</u> |
| 8 |  | 10,099        | 9,300         |
|   |  | <u>10,099</u> | <u>9,300</u>  |

\*

80,872

|     |  |                |                |                |                |                |
|-----|--|----------------|----------------|----------------|----------------|----------------|
| 8   |  |                |                |                |                |                |
|     |  | <u>201,534</u> | <u>174,325</u> | <u>153,125</u> | <u>130,780</u> | <u>117,950</u> |
| (1) |  | 99%            | 99%            | 97%            | 93%            | 97%            |

(1)

201,534 8  
15.6% 70.9%

99%

0.13



614

1,034

1,008  
DRAM

0.13

1,081

797

1,089

<=0.18

2.

|  |             | (159,507) | (126,781)   | 25.8% | (88,645) | 79.9% |
|--|-------------|-----------|-------------|-------|----------|-------|
|  |             | 83,990    | (64,423)    | 30.4% | (44,807) | 87.4% |
|  |             | (75,517)  | (62,358)    | 21.1% | (43,838) | 72.3% |
|  |             | 61,481    | 60,156      | 2.2%  | (13,452) | -     |
|  |             | 27.8%     | 32.2%       |       | -17.9%   |       |
|  | 126,800,000 |           | 159,500,000 |       |          |       |

61,500,000

60,200,000

2.2%

13,500,000

|  |  | (25,091) | (33,313) | -24.7% | (14,451) | 73.6%  |
|--|--|----------|----------|--------|----------|--------|
|  |  | (6,019)  | (10,688) | -43.7% | (2,849)  | 111.3% |
|  |  | (1,940)  | (1,747)  | 11.1%  | (2,285)  | -15.1% |
|  |  | (13,533) | (16,540) | -18.2% | (8,118)  | 66.7%  |
|  |  | (3,599)  | (4,338)  | -17.0% | (1,199)  | 200.1% |

|           |            |      |            |       |
|-----------|------------|------|------------|-------|
|           | 25,100,000 |      | 33,300,000 | 24.7% |
|           | 14,500,000 |      | 73.6%      |       |
|           | 10,500,000 | 9.4% | 9,500,000  |       |
| 6,000,000 |            |      | 3,500,000  |       |
|           | 13,500,000 |      | 16,500,000 | 18.2% |

|  | (2,225) | 609     | -     | (2,611) | -14.8%  |
|--|---------|---------|-------|---------|---------|
|  | 2,733   | 1,484   | 84.2% | 392     | 597.6%  |
|  | (2,760) | (2,743) | 0.6%  | (146)   | 1789.0% |
|  | (2,198) | 1,868   | -     | (2,857) | -23.1%  |

2,700,000

2,200,000

2,400,000

**3.** \_\_\_\_\_

|  |           |           |
|--|-----------|-----------|
|  | 1,198,592 | 1,373,072 |
|  | 90,464    | 27,306    |
|  | 131,708   | 116,812   |
|  | 113,563   | 85,479    |
|  | 40,459    | 50,383    |
|  | 1,574,786 | 1,653,052 |
|  | 699,587   | 390,071   |
|  | 95,992    | 95,992    |
|  | 54,443    | 88,951    |

|  |         |         |
|--|---------|---------|
|  | 850,022 | 575,014 |
|  | 1.4x    | 2.4x    |
|  | 1.7x    | 2.7x    |
|  | 1.9x    | 2.9x    |

1,373,000,000      1,199,000,000

|  |           |           |
|--|-----------|-----------|
|  | 1,198,592 | 1,373,072 |
|  | 90,464    | 27,306    |
|  | 95,992    | 95,992    |
|  | 413,965   | 397,898   |
|  | 509,957   | 493,890   |
|  | 779,099   | 906,488   |
|  | 3,065,507 | 2,894,431 |
|  | 16.6%     | 17.1%     |

493,900,000

510,000,000

17.1%

16.6%

4. \_\_\_\_\_

|  |         |        |
|--|---------|--------|
|  | 34,165  | 27,452 |
|  | 101,790 | 84,264 |
|  | 3,532   | 3,237  |



0.18

(TDK)

0.35

12

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|         | fl     | £ | fl                   | £                    |
|---------|--------|---|----------------------|----------------------|
|         |        |   | 1,198,592,423        | 1,373,072,249        |
|         |        |   | 90,463,911           | 27,306,329           |
| 356,826 |        |   |                      |                      |
|         | 76,435 |   |                      |                      |
|         |        |   | 131,707,549          | 116,812,161          |
|         |        |   | 113,562,540          | 85,479,153           |
|         |        |   | 7,867,504            | 17,792,517           |
|         |        |   | 32,591,632           | 32,589,744           |
|         |        |   | <b>1,574,785,559</b> | <b>1,653,052,153</b> |
|         |        |   |                      |                      |
|         |        |   | 34,803,658           | 34,975,122           |
|         |        |   | 3,159,564,426        | 2,515,158,260        |
|         |        |   | 501,436,777          | 399,819,426          |
|         |        |   | 2,658,127,649        | 2,115,338,834        |
|         |        |   | 61,777,449           | 60,973,178           |
|         |        |   | -                    | 3,004,297            |
|         |        |   | <b>4,329,494,315</b> | <b>3,867,343,584</b> |
|         |        |   |                      |                      |
|         |        |   | 95,991,900           | 95,991,558           |
|         |        |   | 699,586,755          | 390,071,430          |
|         |        |   | 200,000              | 37,972,810           |
|         |        |   | 54,243,275           | 50,978,423           |



|     | fl                   | ₺ | fl                  | ₺ |
|-----|----------------------|---|---------------------|---|
|     | 220,988,561          |   | 186,936,986         |   |
|     | (156,952,228 )       |   | (124,115,756)       |   |
|     | (2,554,781 )         |   | (2,665,247)         |   |
|     | <b>61,481,552</b>    |   | <b>60,155,983</b>   |   |
|     | (13,532,637 )        |   | (16,539,866)        |   |
|     | (6,019,392 )         |   | (10,687,939)        |   |
|     | (1,940,035 )         |   | (1,746,901)         |   |
| *   | (3,599,151 )         |   | (4,338,052)         |   |
|     | <b>(25,091,215 )</b> |   | <b>(33,312,758)</b> |   |
|     | 36,390,337           |   | 26,843,225          |   |
|     | 2,732,629            |   | 1,483,715           |   |
|     | (2,759,605 )         |   | (2,743,377)         |   |
|     | (2,197,963 ₺         |   | 1,868,584           |   |
|     | <b>2,224,939 )</b>   |   | <b>608,922</b>      |   |
|     | <b>34,165,398</b>    |   | <b>27,452,147</b>   |   |
| (1) |                      |   | (18,839,426)        |   |
|     | 34,165,398           |   | 8,612,721           |   |



0.0019 0.0033

(1) 0.0955 0.1630

0.0019 0.0005

(1) 0.0941 0.0273

17,897 2,641

18,147 15,793

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1,301,741 1,315,047

1,671,586 2,394,664

625,824 628,341

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3,599,151 4,338,052

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(1)

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|               |               |
|---------------|---------------|
| 34,165,398    | 8,612,721     |
| —             | 18,839,426    |
| <hr/>         |               |
| 34,165,398    | 27,452,147    |
| <hr/>         |               |
| 20,676        | (198,351)     |
| 280,391       | (38,038)      |
| 101,789,774   | 84,263,652    |
| 3,531,649     | 3,237,098     |
| 6,153,932     | 7,003,300     |
| (15,175,779)  | (26,235,606)  |
| (28,083,387)  | (15,555,274)  |
| 10,148,004    | (1,218,597)   |
| 21,703,089    | 13,125,287    |
| 7,876         | 15,963,862    |
| <hr/>         |               |
| 134,541,623   | 107,799,480   |
| <hr/>         |               |
| (351,833,464) | (225,979,371) |
| (2,611,626)   |               |
| (64,132,303)  | (2,093,043)   |
| 1,005,977     | 2,017,960     |
| 3,004,297     | 427           |
| 1,530,794     | 445,071       |

|   |                      |                      |
|---|----------------------|----------------------|
|   | 440,078              | 38,057               |
|   | <u>(412,596,247)</u> | <u>(225,570,899)</u> |
|   |                      | (13,658,773)         |
|   | 16,066,960           | 13,929,500           |
|   |                      | (15,000,000)         |
|   |                      | 1,017,051,336        |
| D |                      | 29,975,000           |
|   | 32,166,207           | 1,840,682            |
|   | 93,000,000           | 12,420,031           |
|   | (37,772,810)         | (378,597)            |
| C |                      | (600,000)            |
|   | <u>103,460,357</u>   | <u>1,045,579,179</u> |
|   | <u>114,441</u>       | <u>(11,845)</u>      |
|   | (174,479,826)        | 927,795,915          |
|   | 1,373,072,249        | 445,276,334          |
|   | <u>1,198,592,423</u> | <u>1,373,072,249</u> |

Sean Hunkler

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