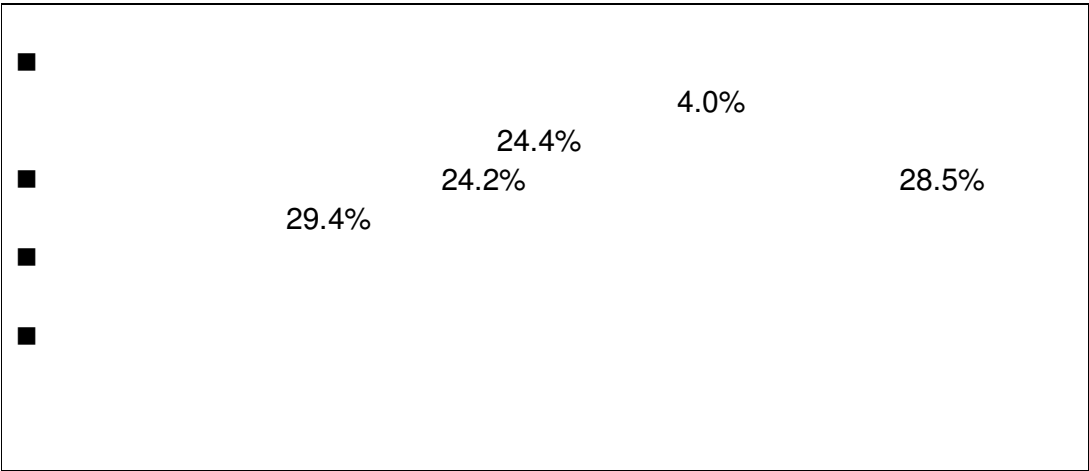




SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

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- 3% 7%
- 25% 27%
-
- 1 1 5 1 2
9 1 1 ()

”

20%

24%

98.8%

”

+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/ivhxouhj>

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	634,312	610,148	4.0%	509,798	24.4%
	(480,560)	(436,211)	10.2%	(359,871)	33.5%
	153,752	173,937	-11.6%	149,927	2.6%
	(87,616)	(132,340)	-33.8%	(104,423)	-16.1%
()	66,136	41,597	59.0%	45,504	45.3%
	(13,636)	(5,749)	137.2%	6,125	-
	52,500	35,848	46.5%	51,629	1.7%
	(738)	(5,770)	-87.2%	(54)	1266.7%
	51,762	30,078	72.1%	51,575	0.4%
	(419)	(3,447)	-87.8%	(400)	4.8%
	(384)	30	-	1,451	-
	8	-	-	-	-
	50,967	26,661	91.2%	52,626	-3.2%
:					
	61,418	38,604	59.1%	55,477	10.7%
	(9,656)	(8,526)	13.3%	(3,902)	147.5%
	51,762	30,078	72.1%	51,575	0.4%
	24.2%	28.5%	-	29.4%	-
(1)	0.00	0.00		0.00	
	0.00	0.00		0.00	
(2)	0.07	0.05		0.08	
	0.07	0.05		0.07	
(8)	868,309	820,904	5.8%	692,131	25.5%
(3)	98.8%	100.4%	-	99.7%	-

(1) 六 420 8 800 () 463 4 800 ()
 419 6 700 () 453 6 500 () 358 7 700
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(2) 50

(3)

▪						6	1	10		4.0%	6
	3	4	30								
▪							4	3	6	20	
	10.2%	4	8	60		1)				2)	
▪						1	7	3	90		11.6%
	1	5	3	80							
▪					24.2%					28.5%	
		1)									
		2)									
▪							1	3	2	30	
	33.8%	8	7	60	1						

	4.9%	5.4%	3.6%
	51.8%	56.2%	44.2%
	35.4%	30.0%	46.3%
	7.9%	8.4%	5.9%
	95.7%	95.3%	96.3%
	4.3%	4.7%	3.7%
	29.4%	32.6%	41.1%
(1)	47.2%	45.0%	47.0%
(2)	23.4%	22.4%	11.9%
28	0.4%	0.3%	-
40/45	19.7%	16.6%	16.0%
55/65	21.6%	24.0%	26.1%
90	3.3%	2.9%	4.6%
0.11/0.13	10.1%	9.8%	10.2%
0.15/0.18	41.5%	43.7%	39.7%
0.25/0.35	3.4%	2.7%	3.4%

(1)

(2)

()		
(8)	101,000	100,000
12 (12)	34,875	31,500
(12)	83,250	83,250
(8)	42,000	43,000
(8)	19,000	13,000
(12)	22,500	13,500
	302,625	284,250

* 8 30

■ 28 4 250 8
30 2 625 8
12 8 12

8					
(1)	868,309	820,904	5.8%	692,131	25.5%
	98.8%	100.4%	-	99.7%	-

(1)

	480,560	436,211	10.2%	359,871	33.5%
	121,588	112,351	8.2%	100,929	20.5%
	357,727	321,809	11.2%	257,708	38.8%
	1,245	2,051	-39.3%	1,234	0.9%
	153,752	173,937	-11.6%	149,927	2.6%
	24.2%	28.5%	-	29.4%	-

- 10.2% 4 8 60 1) 4 3 6 20 2)
- 8.2% 1 2 1 60 1 1 2 40
- 11.2% 3 5 7 70 3 2 1 80
- 11.6% 1 7 3 90 1 5 3 80
- 24.2% 28.5%

1)
2)

	87,616	132,340	-33.8%	104,423	-16.1%
	53,498	66,121	-19.1%	53,453	0.1%
	27,492	67,253	-59.1%	42,486	-35.3%
	9,710	12,358	-21.4%	9,205	5.5%
	(3,084)	(13,392)	-77.0%	(721)	327.7%

- 1 2 60 5 3 50 6 6 10 1 3 70 6 1 50 8 9 10
- 59.1% 2 7 50 1) 6 7 30 2)

- 10

1 3 40 3

	(13,636)	(5,749)	137.2%	6,125	-
	1,736	1,496	16.0%	1,369	26.8%
	(6,557)	(2,783)	135.6%	(5,010)	30.9%
	(5,182)	(5,466)	-5.2%	120	-
	1,894	8,871	-78.6%	9,621	-80.3%
()	(5,527)	(7,867)	-29.7%	25	-

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	159,684	142,717	11.9%	125,461	27.3%

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	1,034,955	1,005,201
	232,995	302,416
1	107,167	282,880
	581,994	499,846
	79,320	40,184
	386,180	387,326
	69,854	72,197
	2,492,465	2,590,050
	362	355
	87	1,459
	132,844	132,452
	82,802	79,459
	396,022	392,632
	125,520	113,068
	1,252,283	1,047,766
	1,989,920	1,767,191
2	0.5x	0.6x
3	1.1x	1.2x
4	1.3x	1.5x

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- (2)
- (3)
- (4)

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	1,034,955	1,005,201
	232,995	302,416
1	107,167	282,880
	125,520	113,068
	655,098	416,036
	396,022	392,632
	493,623	493,207
	1,670,263	1,414,943

- (2016-05-10) -
- (2016-05-03)
- (2016-04-28)
- (1) 19.61%
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- (2016-04-28)
- (2016-04-28)
- - (2016-04-25)
- - (2016-04-25)
- - (2016-04-25)
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- (2016-04-25)
- (2016-03-30)
- - (2016-03-30)
- (2016-03-30)
- " " (2016-03-30)
- CEO GSA (2016-03-25)
- 董事會批准發佈二零一五年度業績通知 (2016-03-17)
- (2016-03-11)
- RRAM Crossbar (2016-03-11)
- - (2016-02-23)
- (2016-02-18)
- (2016-02-18)
- (2016-02-18)
- 28 HKMG SoC (2016-02-16)
- (2016-02-05)
- (2016-01-18)

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http://www.smics.com/twd/press/press_releases.php http://www.smics.com/twd/investors/ir_filings.php

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<u>()</u>	<u>()</u>
634,312	610,148
(480,560)	(436,211)
153,752	

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(1)

(92,209) (134,616)

(1)

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()	()	()
(87,616)	(132,340)	(104,423)
5,420	20,429	10,492
(9,383)	(13,218)	(5,514)
(630)	(9,487)	(224)

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	()	()
	4,503,467	3,903,818
	90,455	91,030
	216,127	224,279
	172,566	181,331
	20,154	17,646
	45,143	44,942
	28,273	30,173
	31,433	32,078
	<u>5,107,618</u>	<u>4,525,297</u>
	386,180	387,326
	79,320	40,184
	581,994	499,846
	107,167	282,880
	232,995	302,416
	<u>1,034,955</u>	<u>1,005,201</u>
	2,422,611	2,517,853
	69,854	72,197
	<u>2,492,465</u>	<u>2,590,050</u>
	<u>7,600,083</u>	<u>7,115,347</u>

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42,155,386,242
42,073,748,961

	16,862	16,830
	4,911,859	4,903,861
	91,461	96,644
	<u>(1,226,061)</u>	<u>(1,287,479)</u>
	3,794,121	3,729,856
	<u>450,794</u>	<u>460,399</u>
	<u>4,244,915</u>	<u>4,190,255</u>

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	<u>()</u>	<u>()</u>
:	51,762	30,078
	159,684	142,717
	5,702	7,867
	(90,758)	19,513
	<u>126,390</u>	<u>200,175</u>
:	(578,185)	(481,812)
	(21,169)	(2,728)
	2,676	24,397
	(629)	23,390
	(29,558)	(657,227)
	207,881	841,320
	3,083	-
	-	(29,716)
	<u>(415,901)</u>	<u>(282,376)</u>
:	383,909	177,390
	(60,872)	(40,145)
	-	81,825

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William Tudor Brown
(Sean Maloney)

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