



(2015 5 7 SMI 981)()

- 4.9%
- 13.0%
- 22.5%
- 29.4%
- 21.3%
- 47.0%

- 2% 5%
- 27% 29%
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65

29.4%

25%

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28

40%

47%

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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/qiyindif>

12 SMIC

SMI 981

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www.smics.com

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	509,798	485,893	4.9%	451,083	13.0%
	(359,871)	(376,554)	-4.4%	(354,965)	1.4%
	149,927	109,339	37.1%	96,118	56.0%
	(104,423)	(107,691)	-3.0%	(66,533)	56.9%
	45,504	1,648	2661.2%	29,585	53.8%
	6,125	10,259	-40.3%	(9,189)	-
	51,629	11,907	333.6%	20,396	153.1%
	(54)	(10,446)	-99.5%	(1,454)	-96.3%
	51,575	1,461	3430.1%	18,942	172.3%
	(400)	309	-	(1,095)	-63.5%
	1,451	-	-	-	-
	52,626	1,770	2873.2%	17,847	194.9%
	55,477	28,387	95.4%	20,261	173.8%
	(3,902)	(26,926)	-85.5%	(1,319)	195.8%
	51,575	1,461	3430.1%	18,942	172.3%
	29.4%	22.5%	-	21.3%	-
	0.00	0.00		0.00	
	0.00	0.00		0.00	
	0.08	0.04		0.03	
	0.07	0.04		0.03	
(8)	692,131	660,049	4.9%	581,621	19.0%
	99.7%	93.0%	-	84.2%	-

五 一 358 7 700 () 401 8 100 ()
 354 4 900 () 367 100 () 321 6 900
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4 8 5 90 4.9%



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65 40

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4.4% 3 5 90

3 7 6 60

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	3.6%	2.5%	3.0%
	44.2%	47.4%	39.1%
	46.3%	43.0%	48.8%
	5.9%	7.1%	9.1%
	96.3%	95.2%	93.3%
	3.7%	4.8%	6.7%
	81.3%	85.6%	89.0%
	2.5%	3.0%	3.1%
	16.2%	11.4%	7.9%
	41.1%	41.8%	46.6%
	47.0%	45.6%	40.6%
	11.9%	12.6%	12.8%
40/45	16.0%	10.9%	9.8%
55/65	26.1%	24.7%	21.3%
90	4.6%	4.2%	4.3%
0.13	10.2%	9.9%	12.9%
0.15/0.18	39.7%	45.5%	46.8%
0.25/0.35	3.4%	4.8%	4.9%



(8)	97,000	96,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	42,000	39,000
	251,500	247,500

8 30
 1
 24 7 500 8
 25 1 500 8 8

8					
	692,131	660,049	4.9%	581,621	19.0%
	99.7%	93.0%	-	84.2%	-



	359,871	376,554	-4.4%	354,965	1.4%
	100,929	110,352	-8.5%	110,903	-9.0%
	257,708	262,607	-1.9%	243,091	6.0%
	1,234	3,595	-65.7%	971	27.1%
	149,927	109,339	37.1%	96,118	56.0%
	29.4%	22.5%	-	21.3%	



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	6,125	10,259	-40.3%	(9,189)	-
	1,369	6,403	-78.6%	1,838	-25.5%
	(5,010)	(5,315)	-5.7%	(4,630)	8.2%
	120	1,623	-92.6%	(12,594)	-
	9,621	7,235	33.0%	5,312	81.1%
	25	313	-92.0%	885	-97.2%

▪

	125,461



	402,378	603,036
	229,500	238,051
	586,047	644,071
	454,383	456,388
	38,969	40,628
	340,889	316,041
	-	44
	2,052,166	2,298,259
	33	103
	124,711	131,114
	65,200	62,609
	192,775	162,054
	699,467	794,361
	1,082,186	1,150,241
	0.4x	0.5x
	1.6x	1.7x
	1.9x	2.0x





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(2015-03-30)

(2015-03-27)

(2015-03-26)

(2015-



509,798	485,893
<u>(359,871)</u>	<u>(376,554)</u>
149,927	109,339
(53,453)	(53,113)
(42,486)	(46,039)
(9,205)	(9,436)
721	897
<u>(104,423)</u>	<u>(107,691)</u>
45,504	1,648
6,125	10,259
51,629	11,907



(1)

(99,669)

(113,212)

	四	四
(104,423)	(107,691)	(66,533)
10,492	9,925	2,001
(5,514)	(12,721)	(11,972)
(224)	(2,725)	(2,859)
<u>(99,669)</u>	<u>(113,212)</u>	<u>(79,363)</u>



	3,017,149	2,995,086
	134,655	135,331
	206,562	207,822
	57,520	57,631
	44,529	44,383
	28,582	30,867
	<u>3,488,997</u>	<u>3,471,120</u>
	340,889	316,041
	38,969	40,628
	454,383	456,388
	586,047	644,071
	229,500	238,051
	402,378	603,036
	<u>2,052,166</u>	<u>2,298,215</u>
	-	44
	<u>2,052,166</u>	<u>2,298,259</u>
	<u>5,541,163</u>	<u>5,769,379</u>

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35,929,902,252
35,856,096,167

	14,372	14,342
	4,383,103	4,376,630
	96,783	98,333
	<u>(1,485,413)</u>	<u>(1,540,890)</u>
	3,008,845	2,948,415
	355,419	359,307
	3,364	



	39,087	256,200
	382,668	379,394
	491,976	491,579
	69	69
	178,833	184,174



51,575	1,461
125,461	135,245
(25)	(313)
(42,738)	58,825
134,273	195,218

(224,436)	(213,571)
(9,935)	(23,291)
11,486	27,383
7,770	(89,298)
(657,899)	(852,848)
723,215	554,208
1,204	-
-	(936)
(293)	(46,430)
(148,888)	(644,783)

57,626	129,442
(244,020)	(305,166)
-	72,576