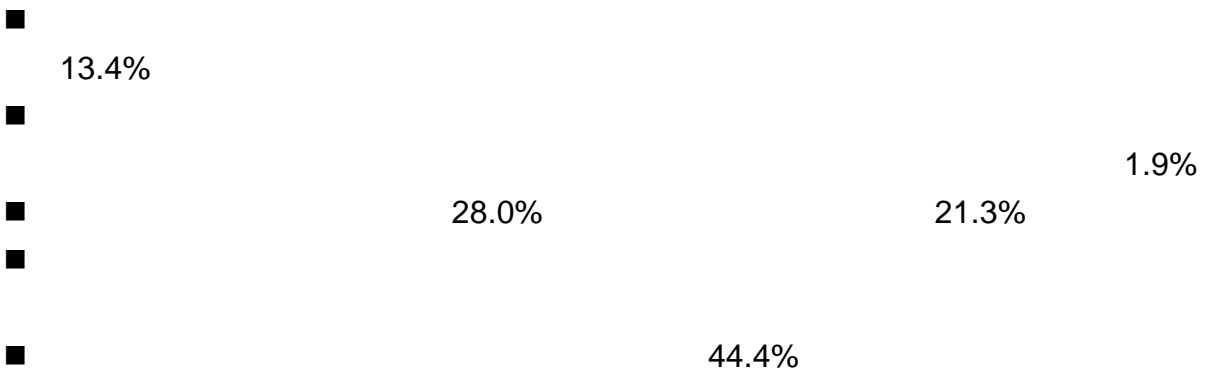




2014 8 6
(SMI 981)()



- 1% 5%
- 24% 26%
-

9 6 1 1

“
28% 2005



2014
13.4% 2014 2014 6.7

2015

2015 28
2015 LTE
, 28

2015 8 12
55

44%

2015
8 28 ”



400-620-8038 SMIC
 852-2475-0994 SMIC
 886-2-2650-7825 SMIC
 1-845-675-0437 SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://www.media-server.com/m/p/89si7vqg>

12 SMIC

" " SMI 981

0.35 28
 300mm 200mm
 300mm 300mm
 200mm 200mm

www.smics.com

1995)
 () 1995 “
 ” “ ”
 2015 2015 28 2015
 2015
 8
 2014



20-F ()



	511,344	451,083	13.4%	541,302	-5.5%
	(368,291)	(354,965)	3.8%	(406,075)	-9.3%
	143,053	96,118	48.8%	135,227	5.8%
	(84,861)	(66,533)	27.5%	(56,095)	51.3%
	58,192	29,585	96.7%	79,132	-26.5%
	(1,105)	(9,189)	-88.0%	(3,292)	-66.4%
	57,087	20,396	179.9%	75,840	-24.7%
	93	(1,454)	-	(510)	-
	57,180	18,942	201.9%	75,330	-24.1%
	(858)	(1,095)	-21.6%	278	-
	56,322	17,847	215.6%	75,608	-25.5%
	56,801	20,261	180.3%	75,401	-24.7%
	379	(1,319)	-	(71)	-
	57,180	18,942	201.9%	75,330	-24.1%
	28.0%	21.3%	-	25.0%	-
	0.00	0.00	-	0.00	-
	0.00	0.00	-	0.00	-
	0.09	0.03	-	0.12	-
	0.08	0.03	-	0.12	-
(8)	648,764	581,621	11.5%	687,651	-5.7%
	94.6%	84.2%	-	98.5%	-

327 6 600 () 352 9 100 ()
 321 6 900 () 325 1 300 () 320 5 100
 () 323 1 200 ()

■ 4 5 1 10 13.4%
 5 1 1 30



5 4 1 30

5.5%

- 1 30 5 1 80 5 1 1.9%
 - 3.8% 3 6 8 30 3 5 5
 - 4 3 10 9 6 10 48.8% 1
 - 21.3% 28.0%
 - 8 4 90 6 6 50 27.5%
-

	2.8%	3.0%	1.5%
	41.4%	39.1%	45.6%
	48.0%	48.8%	45.3%
	7.8%	9.1%	7.6%
	95.4%	93.3%	96.2%
	4.6%	6.7%	3.8%
	85.2%	89.0%	87.7%
	3.0%	3.1%	7.0%
	11.8%	7.9%	5.3%
	42.0%	46.6%	48.3%
	44.4%	40.6%	40.9%
	13.6%	12.8%	10.8%
40/45	13.2%	9.8%	10.0%
55/65	26.3%	21.3%	30.9%
90	3.4%	4.3%	4.6%
0.13	12.1%	12.9%	10.5%
0.15/0.18	40.2%	46.8%	40.1%
0.25/0.35	4.8%	4.9%	3.9%

(8)	96,000	94,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	37,000
	247,500	243,500

8

30

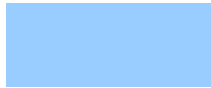
- | | | | | | |
|----|---|-----|--|---|--|
| | | | | | |
| 24 | 7 | 500 | | 8 | |

8					
	648,764	581,621	11.5%	687,651	-5.7%
	94.6%	84.2%	-	98.5%	-

- | | | | |
|--|------|-------|--|
| | | | |
| | 5.7% | 11.5% | |

	368,291	354,965	3.8%	406,075	-9.3%
	106,236	110,903	-4.2%	107,759	-1.4%
	260,365	243,091	7.1%	295,840	-12.0%
	1,690	971	74.0%	2,476	-31.7%
	143,053	96,118	48.8%	135,227	5.8%
	28.0%	21.3%	-	25.0%	-

- 3.8% 3 6 8 30 3 5 5
- 9 6 10 48.8%
- 1 4 3 10 21.3% 28.0%





	(1,105)	(9,189)	-88.0%	(3,292)	-66.4%
	3,021	1,838	64.4%	936	222.8%
	(8,231)	(4,630)	77.8%	(9,080)	-9.4%
	(1,860)	(12,594)	-85.2%	2,949	-
	5,399	5,312	1.6%	1,126	379.5%
	566	885	-36.0%	777	-27.2%

▪

	138,463	136,871	1.2%	135,712	2.0%

	573,332	437,575
	181,573	120,338
	358,417	178,383
	458,765	361,536
	42,261	43,181
	319,089	294,375
	1,543	2,361
	1,934,980	1,437,749
	246	161
	-	76
		114,463

	573,332	437,575
	181,573	120,338
	358,417	178,383
	365,269	313,191
	430,520	512,075
	352,317	182,149
	1,148,106	1,007,415
	2,889,045	2,617,698
	39.7%	38.5%

	118,635	169,378
	(339,761)	(24,912)
	357,214	(168,382)
	(331)	(992)
	135,757	(24,908)

- 1 4 2 40
- 8 (3 9 4 2) 10 40/45nm 11 28nm

▪	55	(2014-08-04)
▪		(2014-07-21)
▪	(2014-07-14)	
▪		(2014-07-07)
▪	28	(2014-07-03)
▪	95,000,000	(2014-06-27)
▪	- COUNTRY HILL	(2014-06-24)
▪	12 CIS	(2014-06-24)
▪		(2014-06-12)
▪	(2014-06-12)	
▪	(2014-06-12)	
▪	SMIC-ASIC	(2014-06-05)
▪	(1) (2)	95,000,000
	(3)	(4) COUNTRY HILL
	(2014-06-04)	
▪	- COUNTRY HILL	
	(2014-06-04)	
▪		(2014-05-29)
▪	200	(2014-05-29)
▪	-	(2014-05-27)
▪	-	(2014-05-27)
▪	(2014-05-27)	
▪	-	
		(2014-05-27)
▪		(2014-05-20)
▪	(2014-05-16)	
▪	-	(2014-04-29)
▪	(2014-04-29)	
▪		(2014-04-28)

511,344	451,083
(368,291)	(354,965)
143,053	96,118
(45,080)	(36,653)
(35,528)	(23,193)
(9,018)	(9,708)
4,765	3,021
(84,861)	(66,533)
58,192	29,585
(1,105)	(9,189)
57,087	20,396
93	(1,454)
57,180	18,942
(858)	(1,095)
56,322	17,847
56,801	20,261
379	(1,319)
57,180	18,942
55,943	19,166
379	(1,319)
56,322	17,847
0.00	0.00
0.00	0.00
0.09	0.03
0.08	0.03
32,766,242,768	32,168,629,989
35,291,192,640	32,512,915,972

(1)

(86,600) (79,363)





2,515,105	2,500,845
136,623	137,296
198,952	

430,520

57,180	18,942
138,463	136,871
(566)	(885)
(76,442)	14,450
118,635	169,378
(108,683)	(118,563)
(9,948)	(1,364)
-	(1,123)
2,654	13,348
(43,749)	20,879
(443,617)	(267,084)
263,582	329,011
-	(16)
(339,761)	(24,912)
99,514	51,284
(121,382)	(223,711)
197,604	-
181,230	-
248	3,800
-	245
357,214	(168,382)
(331)	(992)
135,757	(24,908)
437,575	462,483
573,332	437,575