



# SMIC Q3 2012 Financial Presentation

**NYSE: SMI      HKSE: 981**

SMIC Investor Relations

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# Safe Harbor Statements

## Under the Private Securities Litigation Reform Act of 1995

This presentation contains, in addition to historical information, “forward-looking statements” within the meaning of the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements, including statements under “Fourth Quarter 2012 Guidance”, “the expectation that 2012 marking a year of record-high revenue”, and “staying on track to continue developing advanced technology to serve the increasing demands from China’s fast growing market”, are based on SMIC’s current assumptions, expectations and projections about future events. SMIC uses words like “believe,” “anticipate,” “intend,” “estimate,” “expect,” “project” and similar expressions to identify forward-looking statements, although not all forward-looking statements contain these words. These forward-looking statements involve significant risks, both known and unknown, uncertainties and other factors that may cause SMIC’s actual performance, financial condition or results of operations to be materially different from those suggested by the forward-looking statements including, among others, risks associated with the current global economic slowdown, orders or judgments from pending litigation and financial stability in end markets.

Investors should consider the information contained in SMIC’s filings with the U.S. Securities and Exchange Commission (SEC), including its annual report on 20-F filed with the SEC on April 27, 2012, especially the consolidated financial statements, and such other documents that SMIC may file with the SEC or The Hong Kong Stock Exchange Limited (“SEHK”) from time to time, including current reports on Form 6-K. Other unknown or unpredictable factors also could have material adverse effects on SMIC’s future results, performance or achievements. In light of these risks, uncertainties, assumptions and factors, the forward-looking events discussed in this press release may not occur. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date stated, or if no date is stated, as of the date of this press release. Except as may be required by law, SMIC undertakes no obligation and does not intend to update any forward-looking statement, whether as a result of new information, future events or otherwise.





## 3Q12 Financial Highlights

- **Record-high quarterly revenue of \$461.2 million**
  - increased 9.3% from 2Q12
  - increased 50.3% year over year
- **Gross margin increased to 27.5% due to continued improvements in manufacturing efficiency**
  - compared to 24.1% in 2Q12
- **Net cash flow from operations was \$119.0 million**
  - compared to \$109.4 million in 2Q12
- **Income** attributable to Semiconductor Manufacturing International Corporation increased to **\$12.0 million**
  - compared to \$7.1 million in 2Q12
- Diluted **EPS was \$0.02 per ADS**

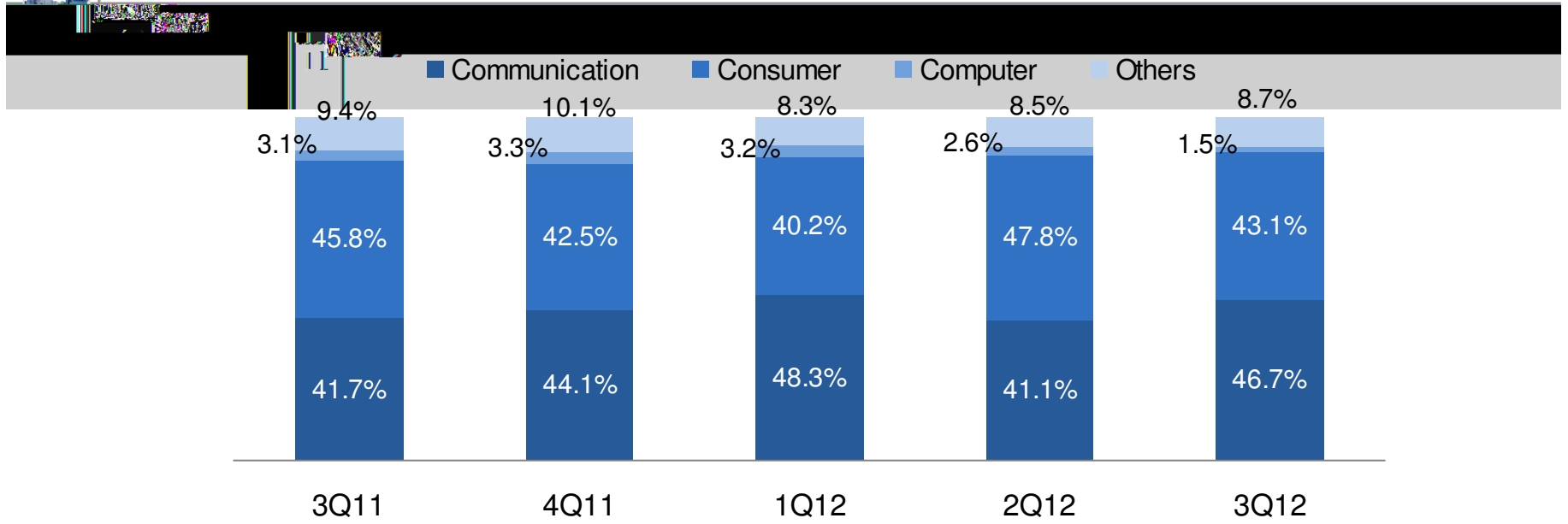








# Total Revenue Breakdown by Applications



## 3Q 12 vs 2Q 12

